

**PRESS RELEASE**

Turin, November 27, 2021 – Juventus Football Club S.p.A. (“**Juventus**” or the “**Company**”) acknowledges that the Public Prosecutor’s Office of the Court of Turin has started investigations against the Company and some of its current officers (Andrea Agnelli, Pavel Nedved and Stefano Cerrato) and former officers concerning item “Revenues from players’ registration rights” of the financial statements as of and for the years ended June 30, 2019, 2020 and 2021, for offences under Article 2622 of the Italian Civil Code (false accounting reporting by listed companies) and Article 8 of Legislative Decree No. 74/2000 (issuance of invoices or other documents for non-existent transactions) and, as regards the Company, for offences under Articles 5 (liability of the company) and 25-*ter* (corporate offences) of Legislative Decree no. 231/2001. It should be noted that the Company is currently subject to an inspection by CONSOB pursuant to Article 115, paragraph 1, letter c) of Legislative Decree no. 58/1998, also concerning item “Revenues from players’ registration rights”, as described in the prospectus relating to the capital increase, which was published on November 24, 2021, and in the Group’s consolidated financial statements as of and for the year ended June 30, 2021.

The Company is cooperating with the investigators and with CONSOB and trusts that it will clarify any aspect of interest to it as it believes to have acted in compliance with the laws and regulations governing the preparation of financial reports, in accordance with accounting principles and in line with the international practice in the football industry and market conditions.

..*

In connection with the capital increase, which was resolved upon by the Shareholders’ meeting on October 29, 2021, the Company hereby confirms the timing disclosed in the press release dated November 22, 2021 and, accordingly, that the period for the exercise of pre-emptive rights and trading of such rights will commence on November 29, 2021.

..*

PRESS OFFICE

CLAUDIO ALBANESE
T. +39 011 6563448
claudio.albanese@juventus.com

INVESTOR RELATIONS

STEFANO CERRATO
T. +39 011 6563437
stefano.cerrato@juventus.com

..*

NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN, FROM OR TO PERSONS LOCATED OR RESIDENT IN THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR ANY JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD REQUIRE THE APPROVAL OF LOCAL AUTHORITIES OR WOULD OTHERWISE BE PROHIBITED BY LAW.

This press release and the information contained herein do not include or constitute an offer to sell securities, or a solicitation of an offer to purchase securities. Any offer to the public will be made in Italy and the European Economic Area on the basis of a prospectus approved by the competent authority, in accordance with applicable laws and regulations. No offer to sell securities or solicitation of an offer to purchase securities will be made in the United States, Australia, Canada, Japan or South Africa or in any other country in which such an offer or solicitation would require the approval of local authorities or would otherwise be prohibited by law (the “Other Countries”).

This press release, any part of it or its distribution may not form the basis of, nor may be relied upon for, any investment agreement or decision. The securities have not been and will not be registered in the United States under the United States Securities Act of 1933, as amended (the “Securities Act”), or under the laws of the Other Countries. The securities may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from registration under the Securities Act. Juventus does not intend to register any part of the offering or to conduct a public offering in the United States.

This press release does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe to any securities. This press release has been prepared on the basis that any offer of securities referred to herein in the United Kingdom and in any member state of the European Economic Area (“EEA”) subject to the Prospectus Regulation (each, a “Relevant Member State”) will be made on the basis of a prospectus approved by the competent authority and published in accordance with the provisions of the Prospectus Regulation (the “Permitted Public Offer”) and/or pursuant to an exemption from the requirement to publish a prospectus for offers of securities as provided for by the Prospectus Regulation.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD REQUIRE THE APPROVAL OF LOCAL AUTHORITIES OR OTHERWISE BE UNLAWFUL



Accordingly, any person making or intending to make an offer of securities in a Relevant Member State other than a Permitted Public Offering may do so only where there is no requirement for the Company to publish a prospectus pursuant to Article 1 or Article 3 of the Prospectus Regulation, respectively, or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in connection with such offer.



NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD REQUIRE THE APPROVAL OF LOCAL AUTHORITIES OR OTHERWISE BE UNLAWFUL

