

INCOME STATEMENT *

€/000	2005/2006	2006/2007	2007/2008	2008/2009	2009/2010	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2014/2015	2016/2017	2017/2018
	FTA												
Ticket sales	17.509	7.744	13.980	18.436	16.990	11.552	31.824	38.051	40.996	51.369	43.668	57.835	56.410
Television and radio rights and media revenues	127.527	92.996	124.249	150.351	132.484	88.711	90.582	163.478	150.965	194.711	194.897	232.774	200.169
Revenues from sponsorship and advertising	55.400	34.498	41.173	46.133	45.678	43.271	53.552	52.599	60.300	53.755	70.008	74.719	86.897
Revenues from sales of products and licences	-	-	-	-	-	-	-	-	-	-	13.510	19.199	27.797
Revenues from players' registration rights	5.715	41.531	17.130	17.271	14.665	18.239	18.434	11.397	36.431	23.528	46.404	151.150	102.401
Other revenues	19.879	9.917	7.200	8.243	9.915	10.293	19.494	18.277	27.091	24.832	19.414	27.035	30.995
TOTAL REVENUES	226.029	186.686	203.732	240.434	219.732	172.066	213.786	283.802	315.783	348.194	387.901	562.711	504.670
Purchase of materials, supplies and other consumables	(2.815)	(3.159)	(2.409)	(2.300)	(2.247)	(2.398)	(2.588)	(2.934)	(3.472)	(3.103)	(3.380)	(2.980)	(3.464)
Purchases of products for sale	-	-	-	-	-	-	-	-	-	-	(4.344)	(8.290)	(11.469)
External services	(37.228)	(28.400)	(26.296)	(27.790)	(27.265)	(33.569)	(41.162)	(45.079)	(47.961)	(45.888)	(51.504)	(66.579)	(76.943)
Players' wages and technical staff costs	(127.297)	(95.019)	(112.739)	(129.286)	(127.035)	(126.921)	(137.132)	(149.010)	(167.887)	(178.839)	(197.743)	(235.345)	(233.320)
Other personnel	(8.045)	(7.872)	(8.123)	(8.478)	(11.168)	(12.733)	(12.959)	(14.453)	(16.204)	(19.591)	(23.741)	(26.482)	(25.683)
Expenses from players' registration rights	(3.112)	(4.526)	(2.173)	(2.272)	(3.422)	(16.171)	(6.297)	(5.580)	(3.830)	(7.090)	(10.941)	(50.492)	(20.107)
Other costs	(28.366)	(8.420)	(22.743)	(24.054)	(4.919)	(4.506)	(6.180)	(10.034)	(7.259)	(9.343)	(8.441)	(10.525)	(12.274)
TOTAL OPERATING COSTS	(206.864)	(147.397)	(174.483)	(194.179)	(176.056)	(196.298)	(206.319)	(227.090)	(246.613)	(263.855)	(300.094)	(400.692)	(383.260)
Amortisation and write-downs of players' registration rights	(65.920)	(22.765)	(32.259)	(28.039)	(39.487)	(46.745)	(52.305)	(51.415)	(50.846)	(57.874)	(67.047)	(82.950)	(107.954)
Other amortisation, write-downs and provisions	(2.700)	(10.055)	(5.986)	(4.338)	(2.104)	(1.915)	(6.794)	(8.292)	(8.216)	(8.477)	(9.285)	(9.934)	(12.526)
Provisions and other write-downs/reserves and releases	-	-	-	-	-	(11.898)	10.443	(811)	(1.262)	(435)	(1.900)	(2.108)	(2.364)
Other non recurring revenues and costs	-	-	(1.291)	-	3.134	(7.365)	-	-	1.750	10.639	350	-	-
OPERATING INCOME	(49.455)	6.470	(10.288)	13.878	5.220	(92.155)	(41.188)	(3.806)	8.846	19.304	20.214	67.377	(1.434)
Financial income	1.793	2.831	5.071	4.186	3.584	1.267	1.381	2.364	3.132	2.365	2.409	4.273	4.261
Financial expenses	(3.889)	(5.114)	(4.199)	(4.657)	(6.727)	(2.879)	(6.111)	(9.473)	(11.831)	(10.861)	(10.354)	11.969	11.963
Group's share of results of associates and joint ventures	-	-	-	-	-	-	-	-	-	-	(661)	1.267	886
INCOME/(LOSS) BEFORE TAXES	(51.551)	4.186	(9.416)	13.407	2.076	(93.767)	(45.919)	(10.915)	147	10.808	11.608	58.415	(10.023)
Current taxes	(6.997)	(3.848)	(4.339)	(5.518)	(5.545)	(2.766)	(3.789)	(5.924)	(7.205)	(7.993)	(8.431)	11.364	8.820
Deferred taxes	12.562	(1.266)	(7.032)	(1.307)	(7.499)	1.119	1.053	928	384	(517)	885	4.483	386
NET INCOME/(LOSS)	(45.986)	(928)	(20.787)	6.582	(10.968)	(95.414)	(48.655)	(15.911)	(6.674)	2.298	4.062	42.568	(19.229)
Earnings per share (basic)	(0,38)	(0,01)	(0,10)	0,03	(0,05)	(0,47)	(0,09)	(0,02)	0,01	0,002	0,004	0,042	(0,019)
Earnings per share (diluted)	**	**	**	**	**	**	**	**	**	**	**	**	**

STATEMENT OF COMPREHENSIVE INCOME

	2008/2009	2009/2010	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2014/2015	2016/2017	2017/2018
Net income (A)	6.582	(10.968)	(95.414)	(48.655)	(15.911)	(6.674)	2.298	4.062	42.568	(19.229)
Income/(loss) recorded in cash flow hedge reserve	-	(357)	318	(721)	128	179	235	218	0	0
Income/(losses) recognised financial asset fair value reserve	-	-	-	-	-	-	4.403	(2.050)	(2.501)	(2.501)
Income/(loss) entered in the actual gains/(losses) reserve	-	-	-	-	(122)	563	(441)	128	(128)	-
Fiscal effect related to other income/(loss)	-	-	-	-	-	-	-	-	-	-
Total other income/(loss), net of fiscal effect (B)	-	(357)	318	(721)	(128)	(742)	206	(4.749)	2.178	2.501
COMPREHENSIVE NET INCOME (A+B)	6.582	(11.325)	(95.096)	(49.376)	(15.911)	(5.932)	2.092	8.811	40.390	(21.730)

* Since 1 July 2006 the Company has adopted the IFRS (International Financial Reporting Standards)

** The diluted net result per share is not calculated in the case of losses, in that any diluting effect would lead to an improvement in the earnings per share.