

STATEMENT OF FINANCIAL POSITION (a)

ASSETS	30/06/2006	30/06/2007	30/06/2008	30/06/2009	30/06/2010	30/06/2011	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018
Amounts in thousand of euros	FTA		(b)	(b)	(b)	(b)	(b)	(b)	(b)	(b)	(b)	(b)	(b)
Non-current assets													
Players' registration rights	107.393	53.100	73.650	79.330	93.025	71.437	118.095	119.222	119.899	114.235	186.169	301.960	330.828
Other intangible assets	399	21.812	16.822	13.919	14.350	15.994	30.258	30.490	30.784	31.118	32.239	33.437	33.669
Intangible assets in progress	13.000	14	28	140	5	15	10	15	20	1.169	654	81	1.631
Land and buildings	-	19.299	18.870	18.434	22.663	22.689	127.024	124.904	126.033	134.056	135.556	135.075	132.514
Other tangible assets	692	3.488	3.107	2.977	2.918	2.438	37.841	32.977	29.431	25.434	24.941	24.680	28.435
Tangible assets in progress	27.320	1.906	2.932	9.892	43.332	119.626	570	1.771	2.433	1.747	344	4.642	1.491
Investments	30	30	-	-	-	-	-	-	-	-	9	199	282
Other non-current financial assets	7.000	-	92	-	2.195	2.000	4.100	4.100	4.100	4.100	18.411	17.381	16.190
Deferred tax assets	18.061	17.222	15.803	13.000	3.294	2.613	4.233	4.930	5.545	5.269	6.674	13.366	14.660
Receivables from specific sector companies related to transfer campaign	124	24.278	8.866	9.123	8.268	10.462	11.664	21.581	29.723	31.649	27.812	33.411	42.925
Other non-current assets	5.850	7.077	34.283	37.157	29.127	16.527	19.948	3.003	4.229	4.245	4.221	3.606	3.375
Total non-current assets	179.868	148.226	174.453	183.971	219.177	263.801	353.742	342.993	352.197	353.023	437.030	567.839	605.999
Attività corrente													
Inventory	-	-	-	-	-	-	-	-	-	1.327	1053	3.395	5.421
Trade receivables	19.202	8.631	15.254	11.802	10.679	17.658	25.470	12.643	25.598	31.564	24.039	36.648	29.282
Non financial receivables from related parties	1.489	4.138	195	94	205	-	410	598	6.718	492	3.532	3.585	3.490
Receivables from specific sector companies related to transfer campaign	19.944	38.017	38.146	20.634	21.102	23.031	29.171	42.202	68.042	48.105	42.977	61.370	73.986
Other current assets	501	840	15.628	18.168	2.875	14.546	4.013	19.429	12.681	5.207	11.200	6.632	12.424
Current financial assets	1.075	7.000	567	95	-	-	-	-	-	-	14.192	13.172	11.926
Cash and cash equivalents	202	40.461	28.104	42.063	37.254	761	654	1.777	1.587	3.127	28.618	139.996	15.335
Total current assets	42.413	99.087	97.894	92.856	72.115	55.996	59.717	76.649	114.626	89.822	125.611	264.797	151.863
Non-current advances to suppliers	-	-	-	-	-	12.833	12.691	24.042	13.422	13.349	13.361	13.437	13.283
Current advances to suppliers	-	-	-	-	-	1.410	1.631	11.177	6.013	6.013	1.556	1.167	1.523
Total advance to suppliers	-	-	-	-	-	14.243	14.322	23.725	29.098	19.362	14.917	14.604	14.806
Assets held for sale	12.154	12.154	-	3.400	-	-	-	-	-	12.061	-	-	-
Total assets	234.434	259.467	272.347	280.227	291.292	334.040	427.780	443.367	495.921	474.268	577.558	847.239	772.668
EQUITY AND LIABILITIES													
Shareholders'equity													
Share Capital	12.093	20.155	20.155	20.155	20.155	20.155	8.182	8.182	8.182	8.182	8.182	8.182	8.182
Reserves	48.092	97.048	95.998	75.051	81.117	70.308	105.081	56.360	41.119	34.165	41.140	43.024	83.091
Income/(loss) for the year	(45.986)	(928)	(20.787)	6.582	(10.968)	(95.414)	(48.655)	(15.911)	(6.674)	2.298	4.062	42.568	19.229
Shareholders'equity	14.199	116.276	95.366	101.788	90.304	(4.951)	64.609	48.631	42.627	44.645	53.384	93.774	72.044
Non-current liabilities													
Provisions for risks and charges	3.747	2.878	17.399	18.167	1.580	350	-	-	-	-	-	10.675	-
Provisions for employee benefits	-	-	-	-	-	-	2.044	4.277	5.895	156	4.540	-	-
Bonds and other financial liabilities	5	17.194	16.413	14.991	30.155	58.145	66.042	59.636	53.697	46.400	154.832	193.933	276.807
Non-current financial liabilities	-	-	-	-	283	38	759	631	452	-	-	-	-
Non financial payables due to related parties	-	-	1.703	1.859	-	-	-	-	-	-	-	-	-
Payables due to specific sector companies related to transfer campaign	170	7.456	19.150	15.448	17.553	21.456	29.281	29.305	28.608	26.056	56.090	63.073	63.229
Deferred tax liabilities	1.995	1.572	7.556	6.219	4.188	2.548	5.438	5.279	5.583	5.897	6.488	17.664	19.343
Other non-current liabilities	39.204	40.922	26.986	28.161	41.284	3.175	1.015	56	1.684	2.758	3.620	13.098	4.829
Total non-current liabilities	45.121	70.022	89.209	84.845	95.043	85.712	104.579	99.184	95.919	81.267	225.570	298.443	364.208
Current liabilities													
Provisions for risks and charges	-	-	-	-	1.400	13.447	5.753	425	1.158	354	2.670	-	-
Bonds and other financial liabilities	14.203	1.518	1.661	1.602	2.139	65.739	65.650	105.854	157.558	149.501	77.256	112.668	52.393
Current financial liabilities	-	-	-	-	429	-	13	16	11	228	-	946	1.037
Trade payables	78.497	8.908	6.989	5.785	20.664	44.549	16.939	15.081	14.429	20.130	14.186	30.213	30.359
Non financial payables due to related parties	2.485	3.563	878	2.166	3.098	985	914	1.045	983	2.468	1.206	1.370	5.984
Payables due to specific sector companies related to transfer campaign	43.681	14.491	29.908	30.058	37.483	41.097	63.625	69.141	75.218	67.583	93.140	152.508	111.740
Other current liabilities	36.248	44.688	48.337	53.982	40.732	24.311	40.989	45.780	55.779	57.233	63.083	105.281	85.899
Total current liabilities	175.113	73.168	87.773	93.594	105.945	190.128	193.883	237.342	305.136	297.498	251.541	402.986	287.412
Non-current advances from customers	-	-	-	-	-	47.595	44.662	40.758	39.614	35.543	31.547	27.543	23.738
Current advances from customers	-	-	-	-	-	15.556	20.048	17.452	12.625	15.316	15.516	24.493	25.266
Total advance from customers	-	-	-	-	-	63.151	64.710	58.210	52.239	50.859	47.063	52.036	49.004
Total equity and liabilities	234.434	259.467	272.347	280.227	291.292	334.040	427.780	443.367	495.921	474.268	577.558	847.239	772.668

(a) Since 1 July 2006 the Company has adopted the IFRS (International Financial Reporting Standards)

(b) From the 2010/2011 financial year "Current/non-current advances from suppliers" and "Current/non-current advances from customers" have been reported separately in order to show the balances resulting from significant transactions in which the related cash amounts have been received prior to their accrual period.